IZA

Vice

Implementing Aid for Trade
in Latin America and the Caribbean

The National and Regional
Review Meetings 2008–2009

T a a a a I A a D
Ba a W T a O a a .

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Acknowledgements

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Introduction

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[illegible] *Aid for Trade Regional Review* [illegible] *Aid for Trade Global Review* [illegible]

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[illegible] *IDB Contribution to the WTO Aid for Trade Task Force* [illegible]

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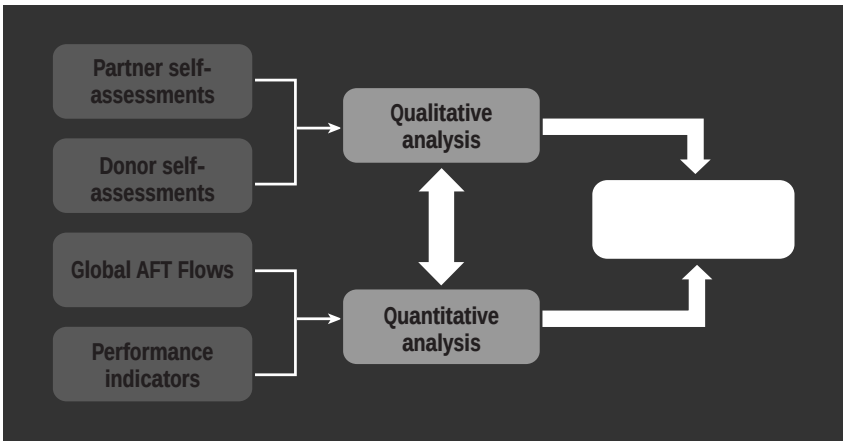

Monitoring and Evaluation Framework

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2002–05

AFT Flows to Latin America and the Caribbean by Sub-region

Commitments, US$ million 2006 constant	Income Group	2002–05 avg	2006–07 avg	Share of Total AFT	Share of AFT in Total Sector Allocable ODA	ODA/GNI (2007)
I a	O IC	1,352.3	1,743.2	7.1	35.9	0.11
I a	IC	1,979.2	1,586.4	6.5	37.8	
a	O C	1,371.9	1,414.0	5.8	56.0	3.58
A a I a	C	665.0	1,254.7	5.1	40.4	33.86
I a	IC	986.9	793.5	3.2	34.4	0.19
E a	C	485.1	734.5	3.0	32.1	12.48
E	IC	518.5	585.6	2.4	49.2	0.84
Ba a	C	642.1	557.8	2.3	29.7	2.06
a	O IC	300.0	514.5	2.1	31.3	4.31
C I a	IC	695.4	438.2	1.8	17.7	0.04
a a	O IC	235.6	437.1	1.8	40.2	7.59
a a	C	221.2	373.1	1.5	34.4	15.72
a I	C	159.5	366.5	1.5	45.6	15.43
Pa I a	O IC	345.8	365.3	1.5	24.6	1.51
cc	IC	280.6	349.2	1.4	30.0	1.51
a I	C	284.2	341.1	1.4	29.1	26.33
Ta a a	C	324.2	305.6	1.2	23.4	17.43
I a a	IC	410.9	283.4	1.2	46.9	1.84
a	IC	372.4	242.0	1.0	27.8	2.04
T	IC	404.7	214.5	0.9	22.8	0.12
a a	C	178.8	206.4	0.8	27.3	10.20
a	IC	82.3	206.2	0.8	52.9	3.68
	C	144.1	200.8	0.8	38.1	5.83
Ga	T/ .6729	T a	-5914.9	IC -1419.8	82.3 -2857	206.2 -2570.8 0.8 -3867 52.9 -4453.9 3.68 T .001 -1.6

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	Priority 1	Priority 2	Priority 3
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Source: WTO/OECD Se [illegible]-Assessment Rep ies

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	Trade Policy & Regulations		Economic Infrastructure		Building Productive Capacity		Trade-Related Adj.	Total	
	2002–05	2007	2002–05	2007	2002–05	2007	2007	2002–05	2007
[illegible]	0.5	0.6	24.4	2.0	28.4	22.8	0.0	53.3	25.5
[illegible]	0.3	4.9	10.4	277.4	18.9	96.7	0.0	29.6	379.9
[illegible]	0.3	2.4	1.1	3.9	21.8	17.0	0.0	23.2	28.1
[illegible]	2.2	1.3	86.7	21.0	85.0	7.6	0.0	173.8	30.1
[illegible]	4.0	0.8	2.3	8.3	18.6	19.0	0.0	25.0	58.4
[illegible]	4.0	0.4	65.7	21.5	102.7	50.9	0.0	172.4	75.4
[illegible]	0.0	0.0	4.9	14.0	4.1	5.4	0.0	9.1	19.5
Sub-Total	**11.3**	**10.3**	**195.5**	**348.2**	**279.5**	**219.5**	**0.0**	**486.3**	**616.7**
[illegible]	3.7	7.5	8.3	85.4	51.9	68.5	0.0	63.9	161.4
TOTAL	14.0	17.8	203.8	433.6	331.4	316.7	0.0	550.2	778.1

Source: OECD Creditor Reporting System

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Using a Value Chain Approach to Aid for Trade – A Case Study of the Honduras' Textile Sector

Using the same value chain methodology used for Peru to analyze Honduran textile sector, this case study highlights barriers that hinder Honduran producers from taking full advantage of their participation in a variety of trade arrangements, from its membership in the World Trade Organization to its regional trade arrangements and free trade agreement with the United States. Applying the value chain methodology to identify both internal and external barriers to trade offers some basis for evaluating which barriers impose the highest cost on Honduran producers.

Honduras has already established a successful industry, which suggests that improving the efficiency of each step in the value chain could offer significant benefits, both to existing exports and exports of similar products. Time and distance to market have become an increasingly important factor in the textile and apparel industry, particularly the ability to tap markets that offer a higher rate of return due to their links to fashion or other seasonal changes in consumer preferences.

Companies based in Honduras enjoy a competitive cost advantage, and not a competitive advantage based in product differentiation. The linkages between different stages of the value chain in the Honduran textile and apparel industry are world class.

Priority Areas for Improving Implementation and Effectiveness of AFT

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	Trade Policy & Regulations		Economic Infrastructure		Building Productive Capacity		Trade-Related Adj.	Total	
	2002–05	2007	2002–05	2007	2002–05	2007		2002–05	2007
A[illegible]ia	0.6	0.1	1.3	5.7	42.4	25.2	0.0	44.3	31.1
B[illegible]	0.4	0.7	4.9	6.3	44.6	95.7	0.0	49.9	103.9
C[illegible]	1.9	0.1	4.8	12.6	33.1	5.0	0.0	39.8	17.8

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	Priority 1	Priority 2	Priority 3
C[illegible]	[illegible]	R[illegible]	[illegible]
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Source: WTO/OECD Se[illegible]-Assessment Rep[illegible]ies

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Sub-Regional Meeting/

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Supply chain analysis.

Competition benchmarking.

Business planning.

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Second Regional Review/

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The Way Forward

[illegible]

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Appendix 1/

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Case 2: Applying the Value Chain Methodology to Honduras' Textiles and Apparel.

Case 3: Incorporating the Investor's Perspective – Health Tourism in the Caribbean.

[illegible]

T[illegible] *maquiladoras.* I [illegible] A TA-D [illegible] *maquiladora* [illegible]

9:30–11:00 **Dialogue among members**

11:00–11:15 **Co ee break**

11:15–13:00 **SESSION II: Implementing the EPA: Opportunities, Challenges Ahead and Identi cation of Priorities**

T, [illegible]

Moderator: [illegible] Ta D [illegible] W [illegible] Ba .

11:15–11:45 **Speakers:**

[illegible]

11:45–13:00 **Dialogue among members**

13:00–14:30 **Lunch** *Break Garrison 1&2 Room*

Keynote Speaker: [illegible]

14:30–17:00 **SESSION III: Implementing the EPA: Opportunities, Challenges ahead and Identi cation of Priorities. Focusing on Services and Trade Facilitation**

Moderator: [illegible]

Antigua and Barbuda

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Mauritius

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St. Lucia

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St. Vincent and the Grenadines

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Suriname

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Trinidad & Tobago

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United Kingdom

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Inter-American Development Bank (IDB)

National Dialogue on Aid for Trade

March 3, 2009
Lima, Perú
Swisshotel – Room
Paracas

Tuesday, March 3

9:00–9:45 **Welcoming Remarks:**

[illegible]

9:45–11:00 **SESSION I: [illegible]e Global Economic Integration Strategy of Perú**

[illegible]

Moderator: [illegible]

9:45–10:15 **Presentation by:** [illegible]

10:15–10:45 **Dialogue among participants**

10:45–11:00 **Co[illegible]ee break**

11:00–13:00 **SESSION II: Taking Advantage of Opportunities and Bene[illegible]ts from Trade Liberalization: Main Challenges and Reforms Needed**

[illegible]

[illegible]

Moderator: [illegible]

11:00–12:00 **Short presentations:**

[illegible]

12:00–12:30 **Dialogue among participants**

12:30–15:00 **Lunch hosted by the IDB**

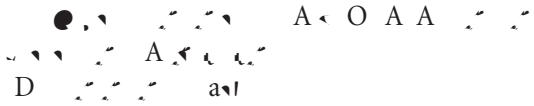
15:00–17:30 **SESSION III: Trade Facilitation, Intellectual Property, Sanitary and Phitosanitary Measures: Challenges and Priorities**

[illegible]

Moderator: [illegible]

15:00–16:00 **Short presentations:**

[illegible]



16:45–17:15 Dialogue among participants

General Directorate for Medicines, Medical Supplies and Drugs (DIGEMID)

[illegible]

Ministry of Labor and Employment Promotion (MTPE)

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Ministry of Agriculture

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National Institute of Agrarian Innovation (INIA)

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National Agrarian Health Service (SENASA)

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Japan

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Switzerland

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United States

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Organization of American States (OAS)

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World Trade Organization (WTO)

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Monday, May 4

8:30–9:15 **Introduction**

Moderator: [illegible]

Welcoming Remarks:
[illegible]

9:15–11:00 **SESSION I: Towards a Strategy for the Internationalization of Honduras**
[illegible]

9:15–9:45 **Presentation by** [illegible]

[illegible]

11:15–12:00 **Presentations by:**

[illegible]

12:00–13:00 **Working session among participants,** [illegible]

13:00–14:00 **Closing session:**

14:00–15:30 [illegible] IDB

Republic of China (Taiwan)

[illegible]

Costa Rica

[illegible]

Honduras

[illegible]

[illegible]

United States

[illegible]

Inter-American Development Bank (IDB)

[illegible]

World Trade Organization (WTO)

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11:00–13:00 **SESSION II: E ective Implementation of Trade Agreements – An Opportunity to Enhance Export Development and Business Opportunities**

a A a a a

13:00 -14:30 **SESSION III (Lunchtime): Dialogue on Aid-for-Trade and Trade Finance**

[illegible]

A high level dialogue on Aid for Trade and Trade Finance moderated by Steven Puig, Vice President for the Private Sector, IDB, with the participation of the Hon Audley Shaw, Minister of Finance and the Public Service of Jamaica and Mr. Othman Gamero, Vice-President, Trade Services Head Latin-America, Citigroup

To what extent some regional projects addressing infrastructural gaps—that are multi-sectoral and multi-modal—are offering a solution to supply side constraints existing in the region?

What are the best practices for regional initiatives? Which work better than others?

Have trade facilitation reforms undertaken at regional level been more successful than trade facilitation through unilateral efforts?

How will increased transport costs affect the globalised economy?

Are we putting enough emphasis on AfT's ability to address "soft" infrastructure needs?

14:30–17:30 **SESSION IV: Enhancing Trade Facilitation and Trade – Related Infrastructure Regional Strategies in Progress**

[illegible]

14:30–15:30 **Chair: Alberto Trejos, INCAE Business School**

Keynote speakers:

[illegible]

09:30–10:45 **Plenary Discussion**

10:45–11:00 **Networking break**

11:00–12:30 **SESSION VI: Enhancing South-South Cooperation in the Aid-for-Trade Initiative**

[illegible]

11:00–11:45 **Chair: Celso de Arruda França, General-Coordinator of Economic Organizations, Ministry of Foreign Relations of Brazil**

Lead Speakers:

[illegible]

Antigua & Barbuda

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Argentina

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Barbados

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Belize

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Brazil

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Canada

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El Salvador

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Andean Development Corporation

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African Development Bank

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Caribbean Development Bank

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CARICOM Secretariat

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Caribbean Regional Negotiation Machinery (CRNM)

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Organization of American States (OAS)

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